

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
W. R. GRACE & CO., et al., ¹) Case No. 01-01139 (KJC)
)
Debtors.) (Jointly Administered)

**FINAL APPLICATION
OF FRAGOMEN, DEL REY, BERNSSEN & LOEWY, LLP FOR COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS IMMIGRATION COUNSEL TO THE DEBTORS FOR
THE PERIOD FROM APRIL 2, 2007 THROUGH FEBRUARY 3, 2014**

Name of Applicant:	Fragomen, Del Rey, Bernsen & Loewy, LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	April 2, 2007
Period of which Compensation and Reimbursement is Sought:	April 2, 2007 to February 3, 2014
Amount of compensation Sought as Actual, Reasonable and Necessary:	\$570,053.11
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$222,058.95

This is a: ____ monthly ____ interim X final application.

¹ The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food & N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation, W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

PRIOR APPLICATIONS FILED

Date Filed	Period Covered	Requested Fees	Requested Expenses	Approved Fees	Approved Expenses
2/15/2008	2/1/2007 - 9/30/2007	\$129,280.76	\$34,383.60	\$129,280.76	\$34,383.60
2/15/2008	10/1/2007 - 10/31/2007	\$95,321.25	\$849.00	\$95,321.25	\$849.00
N/A	11/1/2007 - 11/30/2007	\$0.00	\$0.00	\$0.00	\$0.00
2/15/2008	12/1/2007 - 12/31/2007	\$9,150.00	\$1,110.00	\$9,150.00	\$1,110.00
3/18/2008	1/1/2008 - 1/31/2008	\$14,950.00	\$967.00	\$14,950.00	\$967.00
3/18/2008	2/1/2008 - 2/29/2008	\$6,250.00	\$448.00	\$6,250.00	\$448.00
4/15/2008	3/1/2008 - 3/31/2008	\$7,100.00	\$1,163.00	\$7,100.00	\$1,163.00
10/20/2008	4/1/2008 - 4/30/2008	\$2,800.00	\$184.00	\$2,800.00	\$184.00
10/20/2008	5/1/2008 - 5/31/2008	\$3,725.00	\$233.50	\$3,725.00	\$233.50
10/20/2008	6/1/2008 - 6/30/2008	\$5,325.00	\$8,325.81	\$5,325.00	\$8,325.81
10/20/2008	7/1/2008 - 7/31/2008	\$1,500.00	\$1,001.20	\$1,500.00	\$1,001.20
10/20/2008	8/1/2008 - 8/31/2008	\$825.00	\$1,018.00	\$825.00	\$1,018.00
10/20/2008	9/1/2008 - 9/30/2008	\$18,175.00	\$6,213.04	\$18,175.00	\$6,213.04
9/1/2010	10/1/2008 - 10/31/2008	\$2,869.85	\$22,596.36	\$2,869.85	\$22,596.36
9/1/2010	11/1/2008 - 11/30/2008	\$3,975.00	\$973.81	\$3,975.00	\$973.81
9/1/2010	12/1/2008 - 12/31/2008	\$8,050.00	\$1,462.00	\$8,050.00	\$1,462.00
9/1/2010	1/1/2009 - 1/31/2009	\$10,850.00	\$732.85	\$10,850.00	\$732.85
9/1/2010	2/1/2009 - 2/28/2009	\$11,200.00	\$2,316.19	\$11,200.00	\$2,316.19
9/1/2010	3/1/2009 - 3/31/2009	\$17,525.00	\$1,502.00	\$17,525.00	\$1,502.00
9/1/2010	4/1/2009 - 4/30/2009	\$13,175.00	\$684.00	\$13,175.00	\$684.00
N/A	5/1/2009 - 05/31/2009	\$0.00	\$0.00	\$0.00	\$0.00
9/1/2010	6/1/2009 - 6/30/2009	\$9,500.00	\$555.00	\$9,500.00	\$555.00
9/1/2010	7/1/2009 - 7/31/2009	\$1,450.00	\$94.00	\$1,450.00	\$94.00
9/1/2010	8/1/2009 - 8/31/2009	\$6,175.00	\$351.98	\$6,175.00	\$351.98
9/1/2010	9/1/2009 - 9/30/2009	\$3,925.00	\$3,673.20	\$3,925.00	\$3,673.20
9/1/2010	10/1/2009 - 10/31/2009	\$2,650.00	\$267.50	\$2,650.00	\$267.50
9/1/2010	11/1/2009 - 11/30/2009	\$2,625.00	\$3,405.75	\$2,625.00	\$3,405.75
9/1/2010	12/1/2009 - 12/31/2009	\$0.00	\$2,145.00	\$0.00	\$2,145.00
9/1/2010	1/1/2010 - 1/31/2010	\$10,075.00	\$1,563.25	\$10,075.00	\$1,563.25
9/1/2010	2/1/2010 - 2/28/2010	\$4,450.00	\$882.60	\$4,450.00	\$882.60
9/1/2010	3/1/2010 - 3/31/2010	\$6,300.00	\$10,834.22	\$6,300.00	\$10,834.22
9/20/2010	4/1/2010 - 4/30/2010	\$3,800.00	\$3,550.67	\$3,800.00	\$3,550.67
9/20/2010	5/1/2010 - 5/31/2010	\$2,950.00	\$2,675.64	\$2,950.00	\$2,675.64
9/20/2010	6/1/2010 - 6/30/2010	\$8,125.00	\$4,218.73	\$8,125.00	\$4,218.73
1/11/2011	7/1/2010 - 7/31/2010	\$4,350.00	\$646.60	\$4,350.00	\$646.60
1/11/2011	8/1/2010 - 8/31/2010	\$500.00	\$1,049.00	\$500.00	\$1,049.00
N/A	09/01/2010 - 09/30/2010	\$0.00	\$0.00	\$0.00	\$0.00
1/11/2011	10/1/2010 - 10/31/2010	\$750.00	\$6,390.00	\$750.00	\$6,390.00

1/11/2011	11/1/2010 - 11/30/2010	\$3,800.00	\$6,185.16	\$3,800.00	\$6,185.16
1/11/2011	12/1/2010 - 12/31/2010	\$1,100.00	\$1,608.00	\$1,100.00	\$1,608.00
N/A	01/01/2011 - 01/31/2011	\$0.00	\$0.00	\$0.00	\$0.00
N/A	02/01/2011 - 02/28/2011	\$0.00	\$0.00	\$0.00	\$0.00
9/26/2011	3/1/2011 - 3/31/2011	\$1,500.00	\$355.88	\$1,500.00	\$355.88
N/A	04/01/2011 - 04/30/2011	\$0.00	\$0.00	\$0.00	\$0.00
9/26/2011	5/1/2011 - 5/31/2011	\$10,275.00	\$11,595.98	\$10,275.00	\$11,595.98
9/26/2011	6/1/2011 - 6/30/2011	\$2,368.75	\$3,742.94	\$2,368.75	\$3,742.94
10/25/2011	7/1/2011 - 7/31/2011	\$6,575.00	\$1,695.00	\$6,575.00	\$1,695.00
10/25/2011	8/1/2011 - 8/31/2011	\$0.00	\$3,898.58	\$0.00	\$3,898.58
10/25/2011	9/1/2011 - 9/30/2011	\$500.00	\$49.00	\$500.00	\$49.00
11/18/2011	10/1/2011 - 10/31/2011	\$6,975.00	\$5,149.72	\$6,975.00	\$5,149.72
12/12/2011	11/1/2011 - 11/30/2011	\$10,975.00	\$5,661.23	\$10,975.00	\$5,661.23
1/11/2012	12/1/2011 - 12/31/2011	\$800.00	\$809.00	\$800.00	\$809.00
2/10/2012	1/1/2012 - 1/31/2012	\$2,875.00	\$316.75	\$2,875.00	\$316.75
3/19/2012	2/1/2012 - 2/29/2012	\$800.00	\$580.88	\$800.00	\$580.88
4/25/2012	3/1/2012 - 3/31/2012	\$5,175.00	\$5,372.75	\$5,175.00	\$5,372.75
7/12/2012	4/1/2012 - 4/30/2012	\$3,650.00	\$286.50	\$3,650.00	\$286.50
7/12/2012	5/1/2012 - 5/31/2012	\$2,125.00	\$3,000.61	\$2,125.00	\$3,000.61
7/12/2012	6/1/2012 - 6/30/2012	\$1,100.00	\$2,287.97	\$1,100.00	\$2,287.97
1/17/2013	7/1/2012 - 7/31/2012	\$18,325.00	\$5,360.00	\$18,325.00	\$5,360.00
1/17/2013	8/1/2012 - 8/31/2012	\$5,550.00	\$280.00	\$5,550.00	\$280.00
1/17/2013	9/1/2012 - 9/30/2012	\$8,850.00	\$1,102.25	\$8,850.00	\$1,102.25
1/17/2013	10/1/2012 - 10/31/2012	\$1,050.00	\$525.00	\$1,050.00	\$525.00
1/17/2013	11/1/2012 - 11/30/2012	\$3,425.00	\$2,659.25	\$3,425.00	\$2,659.25
1/17/2013	12/1/2012 - 12/31/2012	\$6,075.00	\$2,105.53	\$6,075.00	\$2,105.53
7/16/2013	1/1/2013 - 1/31/2013	\$3,525.00	\$1,753.05	\$3,525.00	\$1,753.05
7/16/2013	2/1/2013 - 2/28/2013	\$3,725.00	\$1,647.47	\$3,725.00	\$1,647.47
7/16/2013	3/1/2013 - 3/31/2013	\$3,700.00	\$5,274.00	\$3,700.00	\$5,274.00
7/16/2013	4/1/2013 - 4/30/2013	\$800.00	\$2,038.00	\$800.00	\$2,038.00
7/16/2013	5/1/2013 - 5/31/2013	\$7,987.50	\$4,041.38	\$7,987.50	\$4,041.38
7/16/2013	6/1/2013 - 6/30/2013	\$4,050.00	\$6,678.77	\$4,050.00	\$6,678.77
2/24/2014	7/1/2013 - 7/31/2013	\$2,975.00	\$3,560.00	\$2,975.00	\$3,560.00
2/24/2014	8/1/2013 - 8/31/2013	\$2,100.00	\$2,592.00	\$2,100.00	\$2,592.00
2/24/2014	9/1/2013 - 9/30/2013	\$0.00	\$844.45	\$0.00	\$844.45
2/24/2014	10/1/2013 - 10/31/2013	\$1,300.00	\$361.35	\$1,300.00	\$361.35
2/24/2014	11/1/2013 - 11/30/2013	\$4,200	\$100.00	\$4,200	\$100.00
2/24/2014	12/1/2013 - 12/31/2013	\$2,150.00	\$74.00	\$2,150.00	\$74.00
TOTAL		\$570,053.11	\$222,058.95	\$570,053.11	\$222,058.95

TOTAL FEES: \$570,053.11

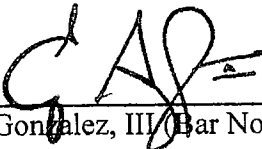
TOTAL EXPENSES: \$222,058.95

TOTAL ALLOWANCE: \$792,112.06

WHEREFORE, Fragomen, Del Rey, Bernsen & Loewy, LLP respectfully requests that, for the period April 2, 2007 through February 3, 2014, an allowance be made in the sum of \$570,053.11 as compensation for reasonable and necessary professional services rendered and in the sum of \$222,058.95 for reimbursement of actual and necessary costs incurred, for a total allowance of \$792,112.06 for the final period, that Debtors be authorized and directed to pay to FDBL the outstanding amount of such sums; and for such other and further relief as this Court deems proper.

Dated: 5/9/2014.

FRAGOMEN, DEL REY, BERNSEN & LOEWY LLP



Enrique Gonzalez, III (Bar No. FL 0896640)
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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
W.R. GRACE & CO., et al.,¹) Case No. 01-1139 (KJC)
)
Debtors.) (Jointly Administered)

**FINAL APPLICATION
OF FRAGOMEN, DEL REY, BERNSEN & LOEWY, LLP FOR COMPENSATION FOR
SERVICES RENDERED AND FOR REIMBURSEMENT OF
EXPENSES AS IMMIGRATION COUNSEL TO THE DEBTORS FOR THE PERIOD
FROM APRIL 2, 2007 THROUGH FEBRUARY 3, 2014**

Pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and the Court’s “Amended Administrative Order Under 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members”, signed April 17, 2002 (the “Amended Administrative Order”),

¹ The Debtors consist of the following 62 entities: W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W. R. Grace & Co. Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food ‘N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., GC Limited Partners I, Inc., (f/k/a Grace Cocoa Limited Partners I, Inc.), GC Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc. GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W. R. Grace Capital Corporation., W. R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (F/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company

amending the Court's 'Administrative Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code Establishing Procedures for Allowance and Payment of Monthly Interim Compensation and Reimbursement of Expenses of Professionals', entered May 3, 2001, the law firm of Fragomen, Del Rey, Bernsen & Loewy, LLP ("FDBL") hereby files this Final Application of Fragomen, Del Rey, Bernsen & Loewy, LLP for Compensation and for Reimbursement of Expenses for April 2, 2007 through February 3, 2014 (the "Final Fee Application").

By this Final Fee Application FDBL seeks the final allowance of compensation in the amount of \$570,053.11 and reimbursement of actual and necessary expenses in the amount of \$222,058.95 for a total of \$792,112.06, or one hundred percent (100%) of all compensation and expense reimbursement requested, for the period April 2, 2007 through February 3, 2014 (the "Fee Period"). In support of this Final Fee Application, FDBL respectfully represents as follows:

Background

1. On April 2, 2001, each of the Debtors (collectively, the "Debtors") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"). Pursuant to Sections 1107 and 1108 of the Bankruptcy Code, Debtors are continuing to operate their businesses and manage their properties and assets as debtors in possession. Since the Petition Date, the U.S. Trustee has appointed the following creditors' committees: Official Committee of Unsecured Creditors, Official Committee of Asbestos Personal Injury Claimants, and Official Committee of Asbestos Property Damage Claimants (collectively, the "Committees"). No trustee has been appointed in Debtors' Chapter 11 cases.

2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

3. On April 2, 2001, the Court entered its order that Debtors' chapter 11 cases be consolidated for procedural purposes only and administered jointly.

4. By this Court's order dated May 3, 2001, Debtors were authorized to retain FDBL as their counsel, effective as of the respective petition dates, with regard to the filing and prosecution of their Chapter 11 cases, and all related matters (the "Retention Order"). The Retention Order authorizes Debtors to compensate FDBL for services related to immigration and nationality law and to be reimbursed for actual and necessary out-of-pocket expenses that it incurred, subject to application to this Court in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, all applicable local rules and orders of this Court.

5. On May 3, 2001, the Court entered an Administrative Order establishing procedures for interim compensation and reimbursement of expenses of professionals. That order was amended by the Amended Administrative Order, signed on April 17, 2002. Pursuant to the procedures set forth in the Administrative Order and the Amended Administrative Order, professionals may request monthly compensation and reimbursement, and interested parties may object to such requests. If no interested party objects to a professional's request within twenty (20) days, the applicable professional may submit to the Court a certification of no objection authorizing the interim compensation and reimbursement of eighty percent (80%) of the fees requested and 100% of the expenses requested, subject to the filing and approval of interim and final fee applications of the professional. The professional is also to file a quarterly interim fee application.

Monthly Fee Applications Covered Herein

6. Prior to the filing of the Final Fee Application, monthly fee applications for the time period April 2, 2007 through February 3, 2014 had been filed with the Court.

7. The monthly fee applications covered by this Final Fee Application contain detailed information describing the actual and necessary services provided by FDBL during the Fee Period as well as other detailed information required to be included in fee applications.

Requested Relief

8. By this Final Fee Application FDBL requests that the Court approve the final allowance of compensation for professional services rendered and the reimbursement of actual and necessary expenses incurred by FDBL from April 2, 2007 through February 3, 2014. As stated above, the full scope of the services provided and the related expenses incurred are fully described in the monthly fee application for the Fee Period already filed with the Court. To the extent that FDBL has incurred fees and expenses in addition to the foregoing, FDBL reserves the right, and respectfully requests the Court to authorize FDBL, to file a supplemental fee application(s) by following the interim compensation procedures set forth in the Administrative Order and Amended Administrative Order and submitting a certificate of no objection and order to the Court for final approval of such fees and expenses as may be reflected in an any supplemental fee application.

9. At all relevant times, FDBL has been a disinterested person as that term is defined in section 101(14) of the Bankruptcy Code and has not represented or held an interest adverse to the interest of Debtors.

10. All services for which compensation is requested by FDBL were performed for or on behalf of Debtors and not on behalf of any committee, creditor, or other person.

11. FDBL has received no payments and no promises for payment from any source other than the Debtors for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by the Final Fee Application. There is no agreement or understanding between FDBL and any other person, other than the partners of FDBL, for the sharing of compensation to be received for services rendered in these cases.

12. The professional services and related expenses for which FDBL requests final allowance of compensation and reimbursement of expenses were rendered and incurred in connection with the discharge of FDBL's professional responsibilities as attorneys for Debtors in their U.S. and international immigration and nationality law related cases. FDBL's services have been necessary and beneficial to Debtors and their estates, creditors, and other parties in interest.

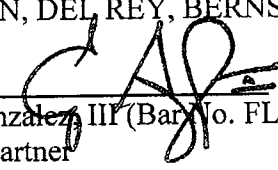
13. In accordance with the factors enumerated in the section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by FDBL is fair and reasonable given (a) the complexity of the casework, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, FDBL has reviewed the requirements of Del. Bankr. LR 2016-2 and the Administrative Order and Amended

Administrative Order and believes that this Final Fee Application complies with such Rule and Orders.

WHEREFORE, FDBL respectfully requests that the Court enter an order, substantially in the form attached hereto, providing that, for the period of April 2, 2007 through February 3, 2014, an final allowance be made to FDBL in the sum of \$570,053.11 as compensation for reasonable and necessary professional services rendered to Debtors and in the sum of \$222,058.95 for reimbursement of actual and necessary costs and expenses incurred, for a total of \$792,112.06, that Debtors be authorized and directed to pay to FDBL the outstanding amount of such sums; and for such other and further relief as this Court deems proper.

Dated: 5/9/2014

FRAGOMEN, DEL REY, BERNSEN & LOEWY, LLP


Enrique Gonzalez III (Bar No. FL 0896640)
Managing Partner
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VERIFICATION

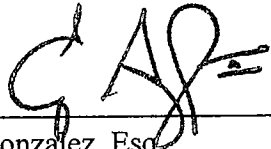
STATE OF FLORIDA :
:
COUNTY OF MIAMI-DADE :

Enrique Gonzalez, after being duly sworn according to law, deposes and says:

a) I am a partner with the applicant law firm Fragomen, Del Rey, Bernsen & Loewy, LLP ("FDBL").

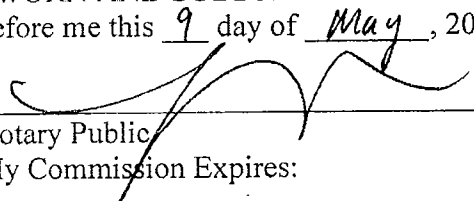
b) I am familiar with many of the legal services rendered by FDBL, as counsel to the Debtors, and am thoroughly familiar with the other work performed on behalf of the Debtors by the lawyers and paraprofessionals of FDBL.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-2 and the Amended Administrative Order Under 11 U.S.C. §§105(a) and 331 Establishing Revised Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members, signed April 17, 2002, and submit that the Application substantially complies with such Rule and Order.



Enrique Gonzalez, Esq.

SWORN AND SUBSCRIBED
before me this 9 day of May, 2014.



Notary Public
My Commission Expires:

